**INTEREST RATES MARKET NOTICE**

**Date: 17 May 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IVC194”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 18 May 2021.

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC194

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon** 7.23%

**Coupon Rate Indicator** Fixed

**Trade Type** Yield

**Final Maturity Date** 31 January 2030

**Books Close Date** 22 January, 22 July

**Interest Payment Date(s)** 31 January, 31 July

**Last Day to Register** By 17:00 on21 January, 21 July

**Issue Date** 18 May 2021

**Date Convention** Following

**Interest Commencement Date** 18 May 2021

**First Interest Payment Date** 31 July 2021

**Call / Step Up Date** 31 Jul 2022; 31 Jul 2023; 31 Jul 2024; 31 Jul 2025; 31 Jul 2026

**ISIN No.** ZAG000176538

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC194%20PricingSupplement1805.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC194%20PricingSupplement1805.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec 011 291 0806

Corporate Actions JSE 011 520 7000